

**Massachusetts Water Resources Authority  
Long-Term Variable Rate Debt Summary  
June 1, 2025**

				Liquidity Facility		
Series	Par Outstanding	Remarketing Agent or Direct Purchaser	Remarketing Cycle	Type	Provider	Expiration
1999B	\$ 22,800,000	Bank of America	Weekly	LOC	TD Bank	August 4, 2028*
2008A-1	\$ 28,150,000	Raymond James	Weekly	SBPA	JP Morgan	August 8, 2028*
2008A-3	\$ 58,445,000	TD Securities	Weekly	SBPA	Wells Fargo	May 9, 2025
2008C	\$ 19,055,000	JP Morgan	Weekly	SBPA	Barclays	November 16, 2026*
2008E	\$ 58,445,000	Morgan Stanley	Weekly	SBPA	JP Morgan	May 27, 2027
2012E	\$ 44,578,000	Citibank N.A.	SIFMA	Direct Purchase	N/A	November 16, 2025
2014A	\$ 11,260,000	Bank of America NA	SIFMA	Direct Purchase	N/A	August 1, 2025*
2018D	\$ 50,000,000	US Bank N.A.	SIFMA	Direct Purchase	N/A	October 26, 2025
Short-Term Borrowing Capacity	Available Capacity	Remarketing Agent or Direct Purchaser	Remarketing Cycle	Type	Provider	Expiration
2015C	\$ 100,000,000	Bank of America NA	%SOFR	Direct Purchase	N/A	December 14, 2026
2016Notes	\$ 150,000,000	Goldman Sachs Wells Fargo	CP	LOC	TD Bank	April 12, 2028